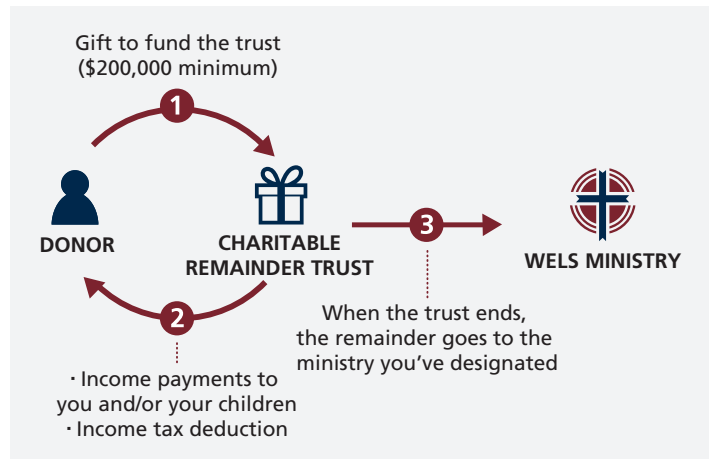


# CHARITABLE REMAINDER TRUST

## A tax-wise way of providing for you, your children, and ministry

### ▶ How does a **charitable remainder trust\*** work?

- 1 You transfer cash, securities, or real estate into a charitable trust.
- 2 The trust provides income payments for life to you and/or the people you care about (like your children). In addition, you receive a charitable income tax deduction.
- 3 When the trust ends, the remainder will go to support the ministry or ministries that are important to you.



### ▶ Is a **charitable remainder trust** right for you?

Let's find out! You...

- ...have at least \$200,000 of cash, securities, or real estate that can fund the trust.
- ...wish to receive income payments for life (for you and/or your children).
- ...would like to benefit from potential income tax and capital gains tax benefits.
- ...wish to leave a legacy to support ministry after you are called home to heaven.

### ▶ I'm interested! How do I learn more?

Please contact your local WELS Christian giving counselor:

- 800-827-5482
- [mcg@wels.net](mailto:mcg@wels.net)

*\*There are a number of different ways to structure the trust based on your situation.*